

Note: Key data/information in this sample page is hidden, while in the report it is not.

1 Production of wheat gluten in China, 2008-2010

1.1 Overview of wheat gluten's production in China

China is the third largest producer of wheat gluten in the world, who owns a total capacity of █ t/a above as of Oct. 2011 and totally produces more than █ tonnes in 2010. Most of the product is exported to Southeast Asia, South America, Australia, Europe and the U.S.

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1.2 Capacity, output volume & value, 2008-2010

In general, from 2008 to 2010 the total capacity, output volume and output value of wheat gluten in China kept increasing, pushed up by the climbing demand for the product in global food, feed and aquaculture markets. During this period, the compound annual growth rates of the capacity, output volume and output value reach █%, █% and █% respectively.

Table 1.2-1 Capacity, output volume and output value of wheat gluten in China, 2008-2010

Year	Capacity, t/a	Output volume, t	Output value, USD
2008	█	█	█
2009	█	█	█
2010	█	█	█

Source: CCM International

2 Major producers' information

By the end of Oct. 2011, there are █ active producers of wheat gluten in China. Among them, only six producers have a capacity exceeding █ t/a in 2010. Currently, Henan Tianguan is the largest producer nationwide with capacity of █ t/a in 2011 and output of █ tonnes in 2010. Henan Lotus ranks second with capacity of █ t/a in 2011 and output of █ tonnes in 2010. The total capacity in 2011 and total output in 2010 of these two companies reach █% and █% of China's total in 2010 respectively.

Table 2-2 Capacity and output of major wheat gluten producers in China, 2008-2011

No.	Abbreviation	Capacity '11, t/a	Capacity '10, t/a	Capacity '09, t/a	Capacity '08, t/a	Output '10, t	Output '09, t	Output '08, t
1	Henan Tianguan	█	█	█	█	█	█	█
2	Henan Lotus	█	█	█	█	█	█	█
...
20	█	█	█	█	█	█	█	█
	Others	█	█	█	█	█	█	█
	Total	█	█	█	█	█	█	█

Source: CCM International

Table 2-3 Quotations of major wheat gluten producers in China, 2010-Oct. 2011, USD/t

No.	Abbreviation	Ex-factory price, 2010	Ex-factory price, Oct. 2011
1	Henan Tianguan	■	■
2	Henan Lotus	■	■
...
20	■	■	■

Source: CCM International

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3 Consumption pattern of wheat gluten in China, 2010

3.1 Wheat gluten's application in difference end-use segments, 2010

In general, the total consumption of wheat gluten in China reaches about ■ tonnes in 2010, with ■% goes to foods—the largest application field of wheat gluten. Among various kinds of foods, baked products and noodles are major users of wheat gluten. Meanwhile, feed industry is the second largest application field of wheat gluten, accounting for about ■% of the total consumption.

Table 3.1-1 Wheat gluten's application in different end-use segments, 2010, tonne

End-use segment		Consumption
Food	Baked food	■
	Noodles	■
	Frozen food	■
	Others	■
Pet food		■
Feed		■
Aquatic product		■
Total		■

Source: CCM International